North Africa and the Eastern Med
A troubled region...
Tunisia and Morocco

PGI Risk Portal: Incidents of Political Violence in Morocco and Tunisia over Past Two Years
Algeria

- Succession crisis
- Economic challenges
- Security remains a problem
PGI Risk Portal: Political Violence, Civil Unrest, Kidnap Targeting Oil and Gas Sector in Libya since 2014
Egypt

• Government crackdowns – reputational issues?

• Security problems persist (Cairo, 9 December)

• Some reforms underway

Source: EIA
Eastern Mediterranean

Lebanon
• Insecurity, weak governance, maritime disputes

Israel
• Complex politics, ongoing militant sabotage

Cyprus
• Positive regulatory environment, uncertainty over pipelines

Pipeline politics
• Fraught with difficulties. Hard to envisage a pipeline being agreed anywhere

Source: BBC
Thank you!
Questions?